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USA Capital First Trust Deed Fund, LLC*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor.)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects

☒ All Debtors)

☐ USA Commercial Mortgage Co.)

☐ USA Securities, LLC)

☐ USA Capital Realty Advisors, LLC)

☐ USA Capital Diversified Trust Deed)

☐ USA First Trust Deed Fund, LLC)

Date: September 28, 2006
Time: 9:30 a.m.

**CERTIFICATE OF SERVICE OF THE OFFICIAL COMMITTEE OF EQUITY
SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC'S
OBJECTION TO FORM OF ORDER APPROVING FIRST APPLICATION FOR
INTERIM ALLOWANCE OF ATTORNEY'S FEES AND REIMBURSEMENT OF
EXPENSES OF SCHWARTZER & MCPHERSON LAW FIRM FROM APRIL 14,
2006 THROUGH JULY 31, 2006 (AFFECTS ALL DEBTORS)**

1. On October 24, 2006 I served the following documents:

Official Committee of Equity Security Holders Of USA Capital First Trust Deed Fund, LLC's Objection to Form of Order Approving First Application for Interim Allowance of Attorney's Fees and Reimbursement of Expenses of Schwartzer & McPherson Law Firm From April 14, 2006 Through July 31, 2006 (Affects All Debtors)

2. I served the above named document(s) by the following means to the persons

as listed below:

- ☒ a. **ECF System.** See attached Notice of Electronic Filing.
- ☐ b. **United States mail, postage full prepaid to the following:**
- ☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- ☐ d. **By direct email.**

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission.**

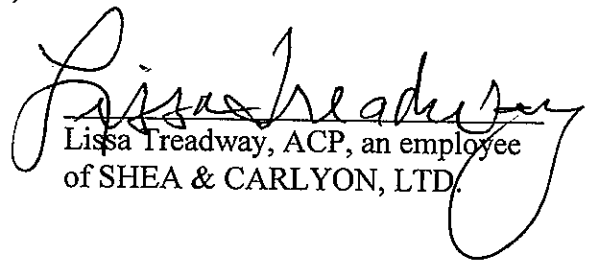
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 24th day of October, 2006.


Lissa Treadway, ACP, an employee
of SHEA & CARLYON, LTD.

Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 10/24/2006 at 2:48 PM PDT and filed on 10/24/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1655

Docket Text:

Objection to Form of Order Approving First Application for Interim Allowance of Attorneys' Fees and Reimbursement of Expenses of SCHWARTZER & MCPHERSON LAW FIRM From April 14, 2006 Through July 31, 2006 (Affects All Debtors) Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\obj to form of order S&M fees 10-24-06.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=10/24/2006] [FileNumber=7426435-0]
] [6e66aed98c1c3e175bae2160cfdbc57f5821787b05449e46660b30280ae440685a3
3bb64c01e0a6a3b641c6a0e9204dac4b757f4821ae5d2ee271f5ee287a641]]

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